



Office: 1.787.690.7337 * Bldg A, Suite 1214-A, San Juan, PR, 00927
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PROJECT INTAKE FORM [PIF]

IP-ERP, Inc. utilizes a private banking approach for commercial financing on a global basis. Our Fast Track Submission Process generally takes about one to two full business days for us to respond to your funding request. Be sure to complete the entire PIF as it pertains to your transaction including: *Intake Form, Executive Summary, NCND Agreement and Loan Fraud Zero Tolerance.*

DO NOT WRITE SEE SUMMARY. If you have any questions, it is always best to email us at info@iperp.com for the quickest response.

SUMMARY OF LOAN REQUEST:

Submission Date	
Project Name	
Loan Amount Requested	
Use Of Funds (construction, development, purchase, refinance or Other)	
Original Purchase Date (Land, Building or Asset)	
Original Purchase Price (Land, Building or Asset)	
Current "As is Value" of Land, Building or Asset	
Cash Contributed By Principal[s]	
Equity Contributed By Principal[s]	
Type of Collateral	
Cash-Out Amount, If Applicable	
Collateral or Cross Collateralization	
Projected Net Operating Income Yr-1 Yr-2 Yr-3	
Loan To Value (LTV)	
Rate/Term To Refinance, If Applicable	
Current Lender, If Refinance	
Current Rate/ Term, If Refinance	
Real Estate Type	
Business Type	

Initials _____

USE OF PROCEEDS:

Purchase/Refinance Amount	
Development Costs	
Hard Construction Costs	
Operating Costs	
Project Contingency Costs	
Closing Costs (Real Estate Related)	
Total (Use of Proceeds)	

BORROWER[S] BUSINESS & FINANCIAL INFORMATION:

This information is required to issue a Letter of Interest. We will not review the loan request without it.

Company Name	
Street Address	
City, State, Zip	
County	
Company Web Site	
State of Incorporation	
Country	
1) Name of Principal	
Email Address	
Telephone Number	
Principal's source of income	
Principal's Net Worth	
Principal's Liquid Assets	
Principal's Liabilities	
Years of Experience	
2) Name of Principal	
Telephone Number	
Email Address	
Principal's source of income	
Principal's Net Worth	
Principal's Liquid Assets	
Principal's Liabilities	
Years of Experience	

Initials _____

PROJECT INFORMATION:

Project Name	
Property or Asset Type	
Project Web Site	
Phone Number	
Project Street Address	
City, State, Zip	
Country	
Square Footage or Acres of Property	
Is Purchase Agreement in Place?	

BORROWER'S DESIRED LOAN TERMS AND CONDITIONS:

Loan Term [how long]	
Interest Rate	
Loan To Value (LTV)	
Notations:	

BROKER OR CONSULTANT CONTACT INFORMATION:

Company Name	
Name	
Title	
Street Address	
City, State, Zip	
Telephone	
Cell Telephone	
Email Address	
Web Site	
Where else Has This Loan Request Been Submitted?	

Initials _____

SUMMARY OF PROJECT: Describe The Project and What Borrower Is Trying To Accomplish With This Financing Request.

EXIT STRATEGY: Describe in detail how loan will be paid back

PHOTOS:

Initials _____